



Para Sight

Thank You

Catawba Valley Paralegal Association would like to extend our gratitude, for the recent donation, from **Catawba County Bar Association** in the amount of \$1,000.00. These funds will be delegated for CPE expenses for the upcoming year and for start up funds. Please take a moment to thank members of the Catawba County Bar for the generous donation.

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Also thanks to **Dennis Hurst** and **Susan Yount** at **Wachovia** for the use of the wonderful board room for our October meeting. Everyone attending loved the layout and the comfortable chairs.

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Thank you to **Donna Hicks-Spencer**, Catawba County Registrar of Deeds for her presentation of the recording changes and the informative handouts she provided at the October meeting.

OFFICERS

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Ethic seminar to be presented by William Morgan, Attorney, scheduled for January 13, 2009 at 6:00 pm in the CVCC Auditorium *

Mediation seminar to be presented by Lewis E. Waddell, Jr. Attorney, scheduled for February 10, 2009, location to be announced *

**Pending approval for 1 hour of CPE credit from the NCBA.*

If you are interested in the Electronic Notary class please contact Lynn Price @ lyprice@charter.net

CVPA to Give Back to the Community

CVPA will collect items needed by the Department of Social Services Emergency Child Fund for children 7 years and younger. Items needed: formula, baby food, diapers, wipes, finger foods, lotions and individual microwave servings.

Collection will begin at the November 11th meeting at CVCC and at the December 9th social meeting that will be held at O'Charlie's Restaurant on Hwy 70 from 5:30 pm to 7:00 pm. Members felt that this would be better than any "Dirty Santa" gift that we could give.

Please open up your hearts and help those who may be less fortunate.

*Have information for the newsletter? Please contact Debbie Miller at 828-323-7508 or email her at dmiller@ci.hickory.nc.us.
Next issue January 2009*

Catawba Valley Paralegal Association Inc.

CPE – November 11, 2008, Catawba Valley Community College Auditorium

ELDER LAW

*Presented By: Martin E. Steele, Esq.
Gorham, Crone, Green & Steele, LLP
27 First Avenue NE, Suite 203
Hickory, NC 28601*

*Please Note: This
will be a **FREE** CPE
for members and non-
members.*



Part I

☞ The Scope and Diversity of Elder Law (5 min.)
Ethical Considerations in Dealing with Older Clients

☞ Medicare (5 min)
Eligibility
Enrollment Procedures and Coverage Periods
General Medicare Exclusions
Prescription Drugs
Managed Care and Other Alternatives

☞ Medicaid (20 min)
Available Benefits
Eligibility Requirements
Optional Coverage
Support for the Community Spouse
Transfer of Resources
Treatment of the Home
Transfers, Trusts & Medicaid Eligibility
Recovery from the Estate

Part II

☞ Long-Term Care Insurance (10 min)
Nursing Homes, Board and Care Homes and
Assisted Living Facilities

☞ Housing Alternatives and Options (5 min)
Transfers of a Residence
Reverse Mortgages
Other Home Equity Conversion

☞ Guardianship (10 min)
Alternatives to Guardianship

Social Security Benefits
Supplemental Security Income (SSI)

☞ Elder Abuse and Neglect (5 min)

