

Catawba Valley Paralegal Association Inc.

CPE – November 11, 2008, Registration at 5:30 pm, Meeting at 6:00pm
Catawba Valley Community College Auditorium

ELDER LAW

*Presented By: Martin E. Steele, Esq.
Gorham, Crone, Green & Steele, LLP
27 First Avenue NE, Suite 203
Hickory, NC 28601*

*Please Note: This
will be a **FREE** CPE
for members and non-
members.*



- Part I
- ☞ The Scope and Diversity of Elder Law (5 min.)
Ethical Considerations in Dealing with Older Clients

 - ☞ Medicare (5 min)
Eligibility
Enrollment Procedures and Coverage Periods
General Medicare Exclusions
Prescription Drugs
Managed Care and Other Alternatives

 - ☞ Medicaid (20 min)
Available Benefits
Eligibility Requirements
Optional Coverage
Support for the Community Spouse
Transfer of Resources
Treatment of the Home
Transfers, Trusts & Medicaid Eligibility
Recovery from the Estate
- Part II
- ☞ Long-Term Care Insurance (10 min)
Nursing Homes, Board and Care Homes and
Assisted Living Facilities

 - ☞ Housing Alternatives and Options (5 min)
Transfers of a Residence
Reverse Mortgages
Other Home Equity Conversion

 - ☞ Guardianship (10 min)
Alternatives to Guardianship

 - Social Security Benefits
Supplemental Security Income (SSI)

 - ☞ Elder Abuse and Neglect (5 min)